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MEMO ENDORSED

April 16, 2008

Honorable Colleen McMahon  
United States District Judge  
United States District Courthouse  
500 Pearl Street  
New York, New York 10007

Re: Alpha Capital Anstalt v Silver Dragon Resources, Inc.  
07 CV 11430 (CM)

Dear Judge McMahon:

We have received notice that Your Honor has scheduled a status conference for April 25, 2008 at 11:00 A.M. in the captioned matter. That day falls in the middle of the Passover holiday and I will be away with my family.

I respectfully request that the conference be set at a time convenient to the Court after April 29, 2008, except for May 1 and 2, on which days Defendant's attorney will not be available. Defendant's attorney has no objection to the request for an adjournment.

Respectfully,



Kenneth A. Zitter

KAZ/nr  
by fax

cc: Brooke E. Pietrzak, Esq.  
Attorney for Defendant  
by fax

*permissible*  
Friday, 5/1/08 @ 10:00 a.m.

*Colleen McNeil*  
4/22/08